

AUG 2 2 2006

Applicant: W. Richard Jones  
Serial No.: 10/015,003

REPLACEMENT SHEET 1 of 7

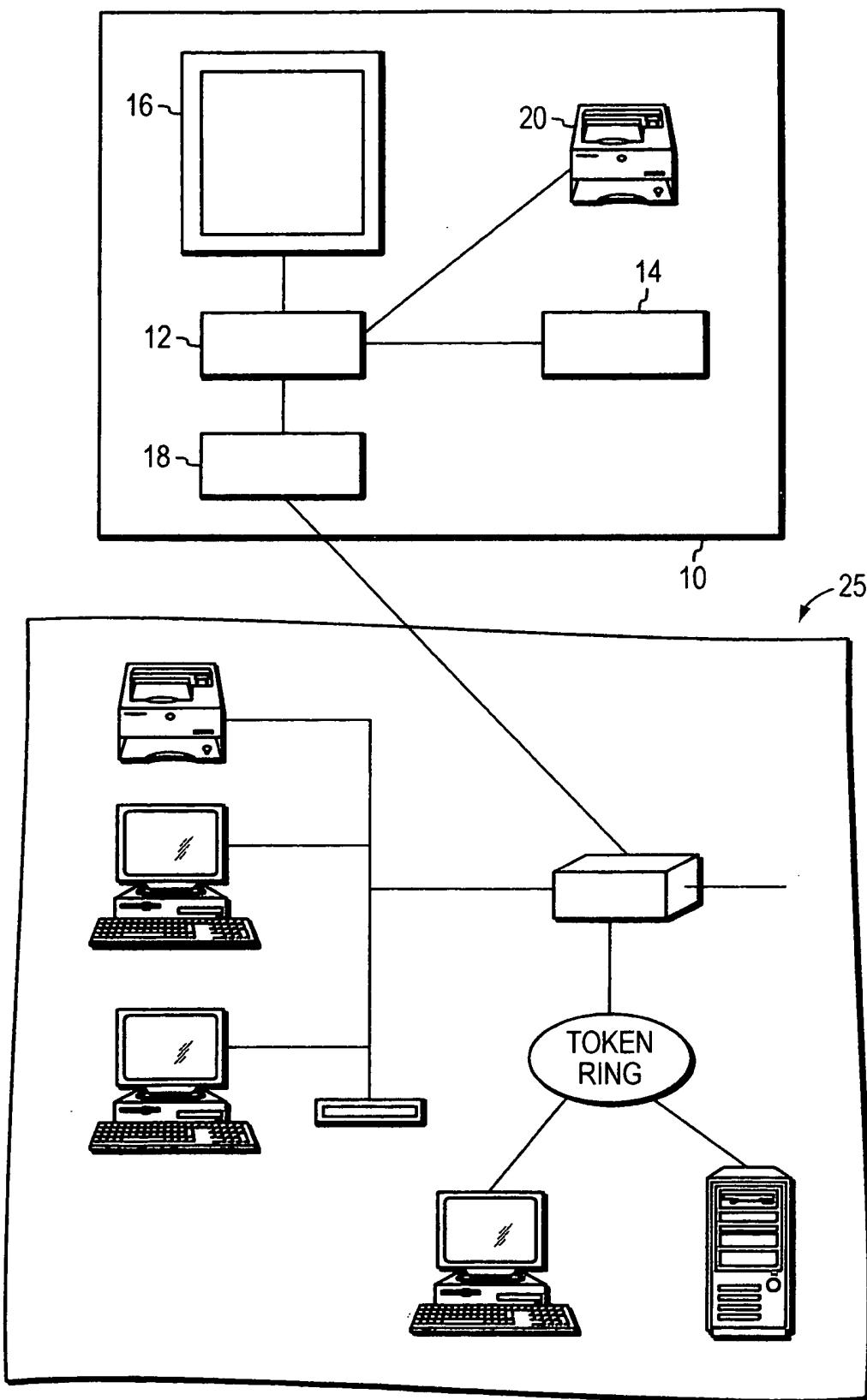


FIG. 1

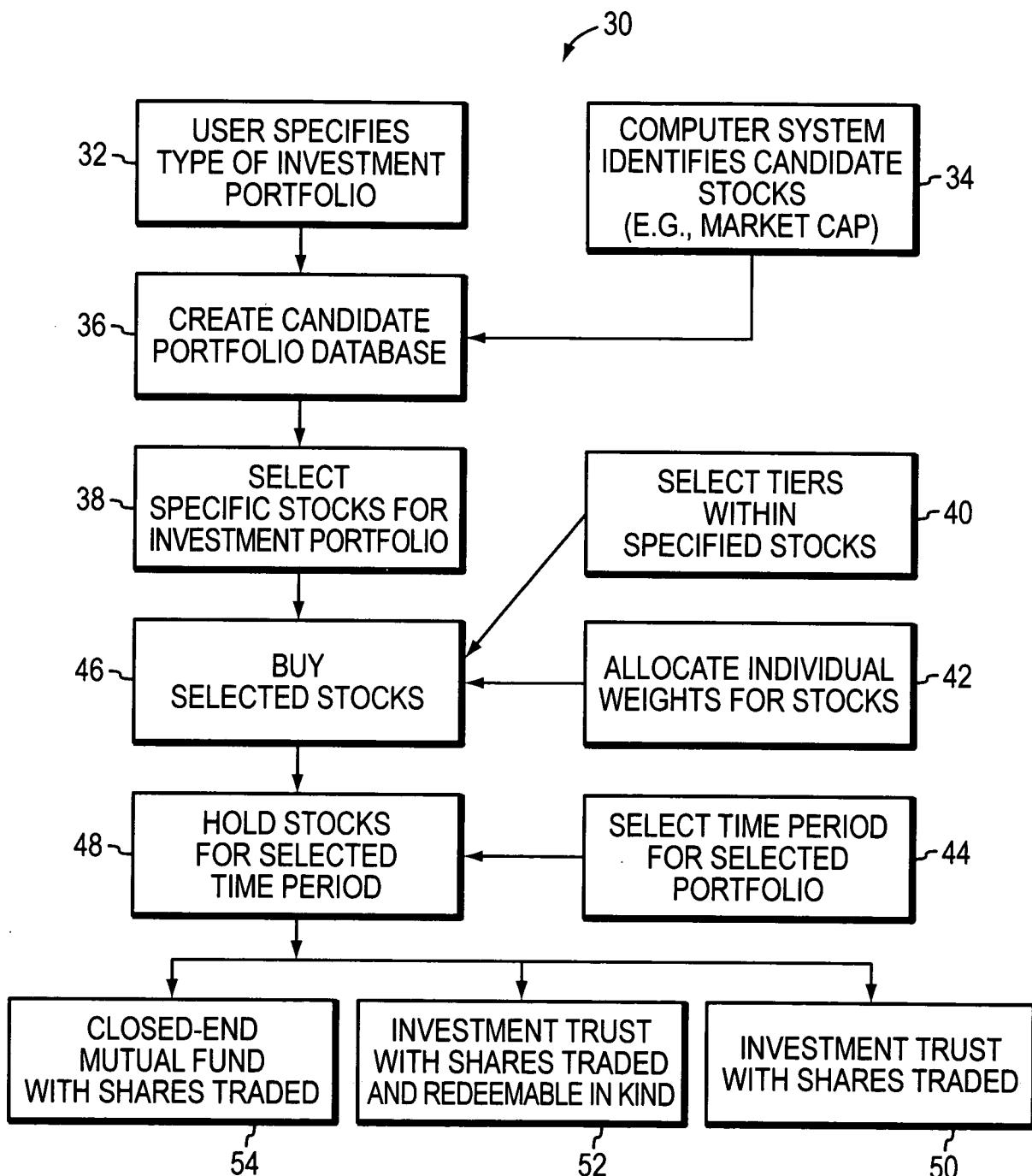


FIG. 2

TABLE I

|        |                | TIER I      | TIER II      | TIER III    |
|--------|----------------|-------------|--------------|-------------|
| FUND A | COMPANIES      | 1-30        | 31-120       | 121-150     |
|        | \$ PER COMPANY | \$2,500.00  | \$1,666.67   | \$833.33    |
|        | SUB TOTAL      | \$75,000.00 | \$150,000.00 | \$25,000.00 |
| FUND B | COMPANIES      | 151-260     | 261-590      | 591-700     |
|        | \$ PER COMPANY | \$681.82    | \$454.55     | \$227.27    |
|        | SUB TOTAL      | \$75,000.00 | \$150,000.00 | \$25,000.00 |
| FUND C | COMPANIES      | 701-1060    | 1061-2140    | 2141-2500   |
|        | \$ PER COMPANY | \$208.33    | \$138.89     | \$69.44     |
|        | SUB TOTAL      | \$75,000.00 | \$150,000.00 | \$25,000.00 |

FIG. 3

TABLE II

|        |                | TIER I     | TIER II   | TIER III  | TIER IV   | TOTAL        |
|--------|----------------|------------|-----------|-----------|-----------|--------------|
| FUND A | COMPANIES      | 1-30       | 31-60     | 61-90     | 91-120    |              |
|        | \$ PER COMPANY | 4,000.00   | 3,000.00  | 2,000.00  | 1,000.00  |              |
|        | SUB TOTAL      | 120,000.00 | 90,000.00 | 60,000.00 | 30,000.00 | \$300,000.00 |
| FUND B | COMPANIES      | 121-240    | 241-360   | 361-480   | 481-600   |              |
|        | \$ PER COMPANY | 900.00     | 675.00    | 450.00    | 225.00    |              |
|        | SUB TOTAL      | 108,000.00 | 81,000.00 | 54,000.00 | 27,000.00 | \$270,000.00 |
| FUND C | COMPANIES      | 601-950    | 951-1300  | 1301-1650 | 1651-2000 |              |
|        | \$ PER COMPANY | 300.00     | 225.00    | 150.00    | 75.00     |              |
|        | SUB TOTAL      | 105,000.00 | 78,750.00 | 52,500.00 | 26,250.00 | \$262,500.00 |
| FUND D | COMPANIES      | 2001-3500  | 3501-5000 | 5001-6500 | 6501-8000 |              |
|        | \$ PER COMPANY | 65.00      | 48.75     | 32.50     | 16.25     |              |
|        | SUB TOTAL      | 97,500.00  | 73,125.00 | 48,750.00 | 24,375.00 | \$243,750.00 |

FIG. 4

TABLE III

|        |                | ECONOMIC SECTOR 1 | ECONOMIC SECTOR 2 | ECONOMIC SECTOR 3 | ECONOMIC SECTOR 4 | ECONOMIC SECTOR 5 | • • • | ECONOMIC SECTOR 11 |
|--------|----------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------|--------------------|
| FUND A | COMPANIES      | 4                 | 2                 | 7                 | 3                 | 6                 | • • • | 5                  |
|        | \$ PER COMPANY | \$11,000          | \$3,500           | \$2,500           | \$14,000          | \$6,000           | • • • | \$5,000            |
|        | SUB TOTAL      | \$44,000          | \$7,000           | \$17,500          | \$42,000          | \$36,000          | • • • | \$25,000           |
| FUND B | COMPANIES      | 15                | 11                | 36                | 28                | 45                | • • • | 30                 |
|        | \$ PER COMPANY | \$900             | \$1,000           | \$750             | \$1,100           | \$750             | • • • | \$750              |
|        | SUB TOTAL      | \$13,500          | \$11,000          | \$27,000          | \$30,800          | \$33,750          | • • • | \$22,500           |
| FUND C | COMPANIES      | 65                | 47                | 112               | 98                | 167               | • • • | 150                |
|        | \$ PER COMPANY | \$150             | \$160             | \$115             | \$212             | \$87              | • • • | \$65               |
|        | SUB TOTAL      | \$9,750           | \$7,520           | \$12,880          | \$20,776          | \$14,529          | • • • | \$9,750            |

FIG. 5

TABLE IV

| FUND P&B       | COMPANIES                   | TIER I       | TIER II      | TIER III                                  |
|----------------|-----------------------------|--------------|--------------|-------------------------------------------|
| \$ PER COMPANY | ACCORDING TO<br>BOND RATING |              | \$2,500.00   | ACCORDING TO<br>BALANCE SHEET<br>STRENGTH |
|                | TOTAL                       | \$300,000.00 | \$150,000.00 | \$100,000.00                              |

FIG. 6

TABLE V

|                                                     | TIER I                       | TIER II                           | TIER III                       |
|-----------------------------------------------------|------------------------------|-----------------------------------|--------------------------------|
| FUND A<br>BEST 20% CAPITALIZED<br>COMPANIES         | LARGEST 15%<br>BY MARKET CAP | NEXT LARGEST 25%<br>BY MARKET CAP | REMAINING 60%<br>BY MARKET CAP |
| FUND B<br>NEXT 30% CAPITALIZED<br>COMPANIES         | LARGEST 15%<br>BY MARKET CAP | NEXT LARGEST 25%<br>BY MARKET CAP | REMAINING 60%<br>BY MARKET CAP |
| FUND C<br>BOTTOM 50% COMPANIES<br>BY CAPITALIZATION | LARGEST 15%<br>BY MARKET CAP | NEXT LARGEST 25%<br>BY MARKET CAP | REMAINING 60%<br>BY MARKET CAP |

FIG. 7